

Indicadores de Actividad Productiva

	Variación anual, %										Variación mensual, %									
	Jul-08	Ago-08	Sep-08	Oct-08	Nov-08	Dic-08	Ene-09	Feb-09	Mar-09	Abr-09	Jul-08	Ago-08	Sep-08	Oct-08	Nov-08	Dic-08	Ene-09	Feb-09	Mar-09	Abr-09
Mercado Interno																				
<i>Inversión</i>	12.7	4.3	7.3	3.9	-2.1	-0.3	-8.2	-12.1			2.5	-3.2	-1.2	0.2	-2.7	-2.6	-2.0	-1.5		
Construcción	1.1	0.3	-1.2	-1.3	-4.6	-7.0	-7.0	-10.3			0.3	0.4	-1.9	1.5	-2.5	-3.8	1.4	0.1		
Maquinaria nacional	15.0	10.6	8.7	2.4	-4.6	-0.6	-10.3	-15.4			-2.3	2.6	-7.5	-1.6	-3.3	-2.0	-2.2	-1.5		
Maquinaria importada	37.4	9.7	24.8	14.6	3.6	13.1	-9.7	-14.8			5.8	-10.8	1.3	1.3	-4.7	-3.1	-7.5	-3.2		
Transporte pesado ANPACT	14.3	-11.7	-15.4	-40.2	-27.0	-10.1	-66.7	-61.5	-49.6	-67.4										
<i>Ventas comerciales (INEGI)</i>																				
Al menudeo	2.9	0.1	-1.4	-1.1	-2.6	-3.3	-4.6	-8.6	-0.5		-0.5	-0.9	-1.5	0.3	-0.7	-1.4	-0.2	-0.5	1.3	
Al mayoreo	5.6	-2.7	1.8	-1.1	-8.5	-2.5	-6.6	-10.0	-1.6		-0.6	-1.7	-1.8	1.8	-3.6	-0.2	-1.6	0.8	-1.0	
Ventas menudeo de Autos (AMIA) ¹	2.7	-2.8	-11.5	-14.3	-19.6	-19.8	-28.1	-29.2	-19.8	-38.2										
Ventas Walmmex ²	-0.8	1.7	-4.5	-3.6	-0.6	-5.4	-3.4	-4.4	-6.7	2.8										
ANTAD ²	-3.6	0.8	-6.4	-4.2	2.3	-10.7	-4.1	-7.2	-8.8	-0.7										
Mercado Externo																				
<i>Exportaciones</i>	21.7	5.5	8.4	-6.4	-16.7	-19.7	-31.5	-29.5	-25.1	-35.6	6.3	-8.0	-4.0	-5.4	-6.8	-11.6	-2.7	-0.6	-1.0	-0.1
Petróleo crudo	45.9	46.9	-19.9	-20.2	-57.4	-62.4	-55.3	-60.5	-65.8	-60.0										
Precio mezcla (dls/br)	120.3	106.6	85.6	60.3	42.4	33.3	38.0	38.2	41.3	46.4										
Volumen (Mbd)	1.4	1.4	1.1	1.4	1.5	1.3	1.4	1.3	1.2	1.2										
Manufacturas	15.4	-3.7	12.2	-5.5	-7.3	-11.5	-26.8	-25.1	-17.0	-31.6	5.0	-7.4	2.3	-6.6	-2.0	-11.7	-4.3	1.6	-0.4	-2.2
Autos ¹	-6.2	-14.7	-6.3	13.9	-7.7	-10.0	-56.9	-44.5	-21.3	-41.0										
<i>Importaciones</i>	23.3	10.0	17.8	0.3	-7.6	-12.8	-30.0	-30.7	-21.9	-38.8	6.6	-4.2	-4.0	-5.1	-5.6	-12.7	-5.3	-0.6	-1.8	-3.6
Intermedias	20.8	7.8	15.8	-2.5	-9.2	-16.5	-30.1	-31.1	-23.0	-38.9	6.9	-4.1	-3.4	-5.7	-4.5	-16.3	-1.6	-1.2	-1.3	-3.6
De capital	39.1	10.8	26.6	15.6	2.7	13.8	-10.3	-14.4	-7.5	-32.3	7.4	-11.6	0.8	0.3	-6.4	-5.4	-4.4	-5.4	-3.0	-4.2
De consumo	23.6	19.8	21.2	1.6	-8.5	-17.2	-44.2	-39.7	-27.7	-43.7	0.8	12.8	-13.2	-10.0	-6.1	-14.6	-11.3	2.5	-4.5	-2.1
<i>Balanza comercial (md)</i>	-1,215	-2,277	-2,935	-3,292	-2,959	-2,069	-1,559	-491	160	210	-1,347	-2,187	-2,629	-2,796	-2,296	-1,654	-1,624	-969	-305	53
Producción																				
IGAE	3.1	0.0	2.1	-0.7	-2.3	-2.4	-9.0	-10.4	-5.6		1.7	1.1	0.1	-0.6	-1.0	-4.0	-8.0	-6.8	-9.2	
Industria	0.1	-1.8	-1.7	-2.1	-4.7	-5.9	-10.4	-12.7	-6.7		-1.0	0.6	-2.2	0.3	-2.1	-2.5	-2.2	0.0	-2.0	
Manufacturas	1.0	-3.7	-0.7	-2.3	-6.1	-6.6	-15.1	-16.2	-9.9		-1.1	-0.5	-1.6	-0.3	-2.1	-3.1	-4.2	0.4	-2.6	
Construcción	1.0	-1.2	-1.8	-1.4	-5.0	-7.1	-7.3	-10.9	-4.6		-0.1	0.0	-2.0	1.7	-2.4	-3.9	0.9	-0.4	-2.1	
Servicios	4.2	1.3	3.2	0.1	-1.6	-1.8	-8.7	-9.1	-5.9		3.1	2.0	1.0	0.3	-0.6	-3.4	-7.8	-5.3	-8.472	
Agricultura	8.3	-9.3	13.8	-7.0	2.3	15.8	2.2	-7.2	10.8		7.3	-8.1	14.5	-7.5	1.8	15.6	3.1	-6.7	11.332	
Producción autos ¹	-2.8	-4.7	5.1	8.1	-2.1	-3.5	-50.9	-38.2	-32.4	-46.6										
Mercado Laboral																				
<i>Empleo</i>																				
Manufacturas	-2.0	-2.6	-3.1	-3.7	-4.5	-5.7	-6.6	-7.4	-7.9		-0.4	-0.6	-0.6	-0.7	-0.9	-1.1	-1.0	-0.9	-1.1	
<i>Comercio</i>																				
Al menudeo	-0.1	-1.1	-1.3	-1.2	-0.4	-0.1	-1.5	-2.4	-2.5		-0.4	-0.5	-0.1	0.2	0.2	0.4	-1.1	-0.5	-0.2	
Al mayoreo	1.8	1.2	1.2	0.1	0.6	-0.8	-0.7	-1.1	-1.8		0.1	-0.4	0.0	-0.3	-0.6	-0.4	-0.4	-0.3	-0.2	
Formal IMSS ^{3y7}	2.3	1.7	1.6	0.8	-0.3	-0.3	-1.7	-2.6	-2.6	-3.4	0.0	-0.2	0.1	-0.4	-0.7	0.3	-1.2	-0.8	-0.2	-0.3
<i>Desempleo</i>																				
Tasa de desocupación abierta nacional ⁴	4.2	4.2	4.3	4.1	4.5	4.3	5.0	5.3	4.8	5.3	3.9	3.9	4.1	4.0	4.8	4.7	4.7	4.9	4.6	5.3
<i>Salarios reales ⁵</i>																				
Manufacturas	2.3	-1.7	4.1	0.9	0.5	1.2	0.7	-0.4	2.0		0.3	0.2	0.5	-0.6	0.7	-1.7	1.1	0.5	0.1	
<i>Comercio</i>																				
Al menudeo	-1.2	-6.1	-5.1	-5.9	-9.4	-9.6	-6.0	-10.3	-7.5		-1.5	-1.0	-1.0	-0.4	-0.4	-10.1	10.5	-0.6	0.9	
Al mayoreo	-1.1	-2.1	-2.8	-1.3	-6.1	-4.3	-4.9	-5.7	-1.4		-2.8	0.6	-0.9	0.7	0.1	-0.7	0.9	0.6	-0.3	
IMSS	0.1	0.3	0.0	0.0	-0.4	-1.0	-0.2	-0.1	-1.6											
Contractuales ⁶	4.8	4.7	4.8	4.1	4.6	4.7	4.6	4.1	4.5	4.3										

1. Medida en unidades; 2. Mismas tiendas a tasa real anual; 3. Se refiere al empleo del IMSS de permanentes y eventuales urbanos 4. Porcentaje de la PEA; 5. Remuneraciones reales por persona; 6. Incrementos nominales; 7. Estimaciones Banamex de la serie desestacionalizada.

Fuente: Banamex, con datos de INEGI, AMIA, ANPACT, WALMEX, ANTAD, BANXICO, STPS e IMSS.